

Assessment of Potential for a Low-Carbon Hydrogen Economy in the EBRD Region

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Asset life cycle



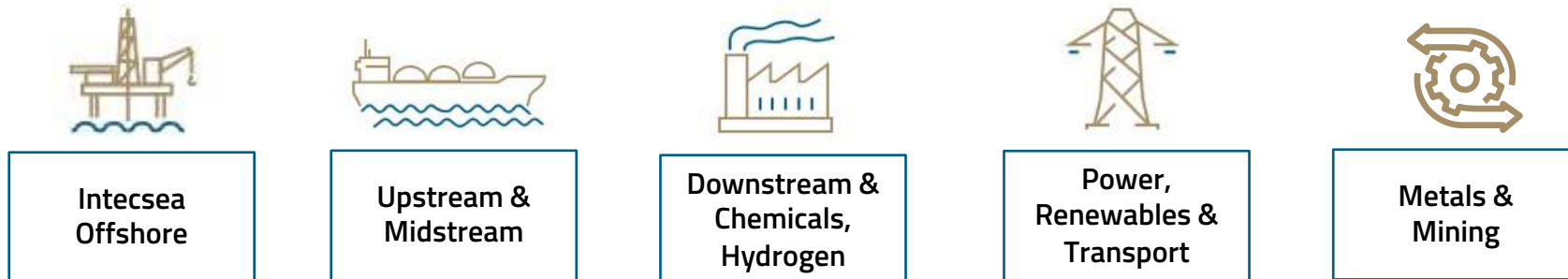
Our Service Portfolio

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<ul style="list-style-type: none"> • M&A • Due Diligence • Market Study 	<ul style="list-style-type: none"> • Master Plan • Feasibility Study • New Technology Assessments 	<ul style="list-style-type: none"> • Licensor's Selection • Independent CAPEX estimates 	<ul style="list-style-type: none"> • Lender's Technical and Environmental Consultant 	<ul style="list-style-type: none"> • Operational Excellence Programs • Technical Services
	<ul style="list-style-type: none"> • Concept Engineering 	<ul style="list-style-type: none"> • FEED 	<ul style="list-style-type: none"> • EPCm • PMC 	<ul style="list-style-type: none"> • Engineering Revamp • Integrated Solutions

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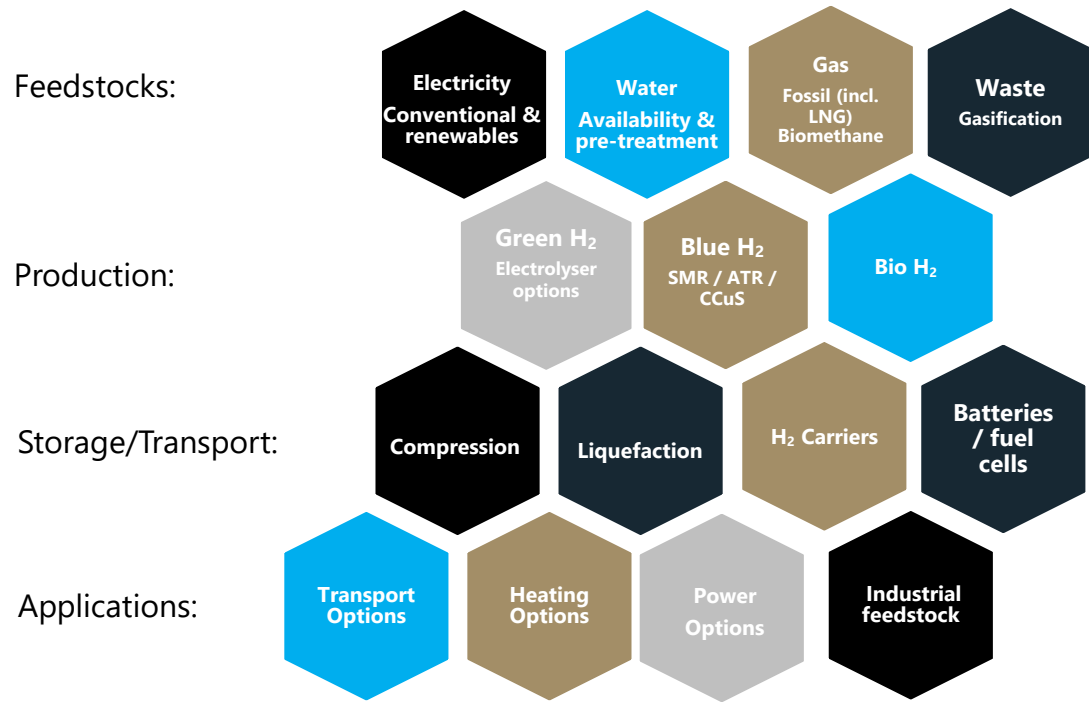
Industry Sectors



We transfer expertise throughout asset life cycle across multiple sectors

The complexity of the Hydrogen Economy

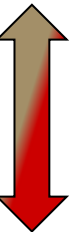
Hydrogen enables solutions both cross-sector (power, heat, transport & industrial) and cross-vector (power, gas, fossil, renewables).
 Clients want to know what's the best business case for them



Underpinned by governmental drivers and policies

- To identify & define solutions for their H₂ opportunity clients typically require the following:
 - Business case / Options / Market study**
 - Pre-feasibility / concept study**
 - Conceptual design / Pre-FEED / FEED**
 - Design and Build / EPC**
 - O&M**
- Solution requires mix of skills and experience
 - Electrical, process, civil, environmental, regulations, mechanical

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